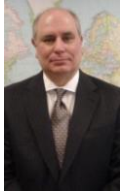


Macroeconomic Factors Affecting the New Normal

Room: Arizona I

Leadership Team:



Don Ralph
SVP, Supply Chain & Logistics
Staples, Inc.

Speakers:



Walter Kemmsies, Ph.D.
Chief Economist
Moffatt & Nichol



Tom Knoll
VP Worldwide Supply Management & Logistics
Deere & Company



Walt Shill
Managing Director - Strategy
Accenture



Robert Thomas, Ph.D.
Executive Director
Accenture

Panelists:



Peter Amalfi
SVP, Logistics & CIO
BJs Wholesale



Jim Humrichouse
President
Pinnacle Technical Resources



Tom Perdue
CEO
Vision Logistics



Rick Sather
VP, Customer Supply Chain
Kimberly-Clark Corporation



Craig Tallman
SVP – YRC Sales
YRC Worldwide



Don Walker
SVP, Distribution Operations
McKesson & 2010 SCLA Chairman



Lance Whitacre
Director of Logistics
Andersen Corporation

Abstract:

Today we see signs that the economy is changing, but as economists are fond of saying, are these signs “green shoots” or “yellow weeds”? Is this the beginning of a period of sustained growth? Or a burst of spending brought on by a long period of austerity? The credit crisis and ensuing global recession have fundamentally changed the way business is conducted. Moreover, this downturn has developed unprecedented behaviors that have led to a “reset” in the way the world works, a “New Normal”.

During this session attendees will learn how to create successful business models and the thought leadership skills necessary to move forward and prosper. Plus gain insight into how to respond to new buyer values and shifting consumption patterns, the impact on globalization, the role of government and financial regulations, investments in infrastructure, and security.

Panelists include Lance Whitacre, Director of Logistics, Andersen Corporation, Peter Amalfi, SVP, Logistics & Chief Information Officer, BJ's Wholesale, Rick Sather, VP, Customer Supply Chain, Kimberly-Clark, Don

Walker, SVP, Distribution Operations, McKesson, Jim Humrichouse, President, Pinnacle Technical Resources, Tom Perdue, Chief Executive Officer, Vision Logistics, D.G. MacPherson, SVP Supply Chain, W.W. Grainger and Craig Tallman, SVP – YRC Sales, YRC Worldwide.